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TEA MARKET REPORT - Sale 14 Held on Tuesday 1st August, 2017

CTC LEAF: 39,548 packages and 180 packages of Old Season Teas on offer met with a fairly good demand with prices declining further.

BROKENS: Well made bright liquoring BOPs were well sought after and sold well but were generally easier by upto Tk.5/-. Small Brokens met with a fair demand but often declined by upto Tk.7/- and more. There were several withdrawals. Plain varieties met with fair interest but prices decline by about Tk. 4/- to Tk.6/- with quite a few withdrawals. Poorest types were often difficult of sale.

FANNINGS: Bright Fannings met with a fairly good demand although prices declined by upto Tk.5/- to Tk.7/- over last. Medium varieties met with slightly more interest and were about steady to easier. Plain types saw fair enquiry but generally sold at easier rates with some withdrawals.

CTC DUST: 6,533 packages and 15 packages of Old Season Teas on offer met with a good demand. Good liquoring Dust met with better enquiry at firm to slightly dearer rates. Others also sold well at around last levels with only a few withdrawals. Blenders lent good support with fair interest from the Loose tea buyers. .

COMMENTS: Blenders continued to be quite active but were holding lower limits than last. Loose tea buyers operated in lesser strength and this resulted in a decline in price levels particularly the plain types.

Dusts sold well .

Our catalogue (**Sale 14**) Avg: Tk 209.64, sold 78.0% & (Sale 13) Avg: Tk 215.23, sold 77.5%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	190-205	190-210	Best	220-230	225-235	PD	NQTA	NQTA
Medium	190-208	195-215	Good	205-210	210-220	RD	172-247	172-247
Small	198-212	205-225	Medium	188-198	195-205	D	165-262	165-262
Plain	140-150	140-160	Plain	140-165	140-160	CD	215-280	215-280

Exchange Rates 01 AUGUST, 2017 Sterling Pound: Tk. 105.6222 dollar: Tk. 80.1625

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	10	272/-	HTA
Fannings	* Madhupur	PF	10	263/-	Meghna
Clonal Brokens	* Madhupur	GBOP(BT1)	10	281/-	Banani
Clonal Fannings	BTRI	DMPFBT2(GOLD)SP	2	347/-	LC
PD/RD	* Madhupur	RD	10	270/-	Meghna
CLONAL RD/PD	* Madhupur/*Kazi & Kazi	RD(CBT1)/RD	20	272/-	Ispahani
D	* Madhupur	D	10	283/-	Meghna
Clonal D	* Madhupur	D(BT1)	10	282/-	Sharif
CD	* Rajghat	CD	10	280/-	Ispahani
Clonal CD	* Madhupur	CD(BT1)	5	296/-	FR
ORTHDOX	* Sabazpur	OP	5	630/-	GL

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 14)				Next Sale (Sale 15)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	39,728	2,175,644	35,381	1,935,593	43,878	2,403,637	34,521	1,890,740
Dust	6,548	359,709	6,279	344,766	7,294	399,565	6,106	334,996
Total	46,276	2,535,353	41,660	2,280,359	51,172	2,803,202	40,627	2,225,736

Chittagong Auction Average: (Sale – 13)

Season 2017-2018: Tk. 212.45 & Season 2016-2017: Tk. 210.50

General + Other Market(s) This/Last Week

KOLKATA SALE 30 HELD ON 26th & 27th JULY, 2017

CTC Leaf: There was good demand. Best and below best Assams sold at barely steady to at times easier rates. Other good liquoring descriptions were irregular around last levels. The remainder was irregularly easier. Better Dooars were barely steady to easier. Clean, well-made Dooars in the medium categories sold at steady rates. Plainer and BLF Dooars categories tended easier.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	374-499	359-405	359-390
GOOD ASSAMS	312-359	280-327	312-343
MED ASSAMS	233-280	218-257	233-280
GOOD DOOARS	280-296	280-296	265-280
MEDIUM DOOARS	218-265	218-265	218-240
COM MED DOOARS	179-195	179-195	179-195
PLN & BLF DOOARS	156-171	156-171	156-171

COONOOR 30 DATED 28th JULY, 2017

This week there was good demand. The best liquoring teas were irregular but generally dearer following quality. The remainder was dearer by Rs.2 – 4, particularly the blacker sorts. The exporters were fairly active while the internal market lent some support. The major and regional packeteers were absent.

CTC Leaf	Best	Good	Medium	Plain
	145-156	125-140	101-117	90-98

SILIGURI SALE 30 dated 26th JULY, 2017

Good demand. Levels were generally easier across all segments. Cleaner reprints and well made Fannings witnessed better enquiry.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	265-327	257-312	242-288
MEDIUM / BETTER MEDIUM	195-249	195-242	195-226
COMMON / BLF	124-179	124-179	132-179

MOMBASA SALE 30 DATED 24th –25th JULY, 2017

There was good but irregular demand for the 127,020 packages (8,224,195 kilos) available in the market with prices easing as the sale progressed and 12.91% packages remained without bids. .

CTC Quotations	BP1-USC/Kg	PF1-USC/Kg	PD-USC	D1-USC
Best	310 – 402	362 – 442	390 – 428	390 – 437
Good	320 – 364	364 – 396	387 – 412	390 – 412
Good Medium	296 – 362	328 – 385	380 – 426	360 – 404
Medium	278 – 320	280 – 330	265 – 310	236 – 326
Lower Medium	172 – 258	216 – 268	215 – 244	220 – 244
Plainer	166 – 246	164 – 258	170 – 242	170 – 244