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TEA MARKET REPORT - Sale 13 Held on Tuesday 25th July, 2017

CTC LEAF: 42,642 packages and 154 packages of Old Season Teas on offer met with a fair demand at easier rates.

BROKENS: A fair weight of bright liquoring Brokens met with quite a good demand but were easier, sometimes by Tk.8/- to Tk.10/- over last whilst Mediums met with a fair demand and shed upto Tk.12/- per kg with fair withdrawals. Plain teas saw less demand with more withdrawals.

FANNINGS: Bright Fannings initially met with a fairly good demand and were selling below Tk.5/- to Tk.10/- from the last levels. Mediums types shed upto Tk.12/- with some withdrawals whilst plain varieties were easier following quality and there were several withdrawals in this category.

CTC DUST: 7,618 packages Teas on offer met with a fair demand at easier rates. Good liquoring varieties sold well at around last levels. Mediums and plainer

teas were generally easier by Tk.8/- to Tk.10/- following quality with a few withdrawals. Blenders lent good support with fair interest from the Loose tea buyers. .

COMMENTS: There was a larger weight of tea on offer and owing to reduced limits held by the buyers, prices saw a fair decline over last week and there were also more withdrawals particularly in the plainer categories. Blenders were the mainstay of the market whilst there was only limited interest from the Loose tea buyers.

Dusts were an easier market.

Our catalogue (Sale 13) Avg: Tk 215.35, sold 76.8% & (Sale 12) Avg: Tk 217.19, sold 83.9%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	190-210	200-220	Best	225-235	235-240	PD	NQTA	NQTA
Medium	195-215	210-225	Good	210-220	225-230	RD	172-247	155-264
Small	205-225	215-235	Medium	195-205	210-215	D	165-262	168-290
Plain	140-160	145-170	Plain	140-160	145-165	CD	215-280	160-280

Exchange Rates 25th July, 2017 Sterling Pound: Tk. 103.6472 dollar: Tk. 80.0628

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	10	288/-	Ali
Fannings	* Madhupur	PF	20	276/-	Ali/Ispahani
Clonal Brokens	* Madhupur	GBOP(BT1)	20	300/-	PD/Meghna
Clonal Fannings	BTRI	DMPFBT2SPL	5	321/-	LC
PD/RD	Madhupur	RD	10	283/-	Ispahani
CLONAL RD/PD	* Madhupur	RD(BT1)	10	316/-	Sen
D	* Daragaon	D	10	262/-	AKT
Clonal D	* Madhupur	D(BT1)	10	290/-	AKT
CD	* Rajghat/*Amarail	CD	20	280/-	Shawon/Uttara
Clonal CD	* Madhupur	CD(BT1)	5	297/-	Proyash

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 13)				Next Sale (Sale 14)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	42,796	2,343,557	36,120	1,977,284	39,778	2,181,187	35,381	1,935,593
Dust	7,618	419,036	6,087	334,872	6,553	359,327	6,279	344,766
Total	50,414	2,762,594	42,207	2,312,156	46,331	2,540,514	41,660	2,280,359

Chittagong Auction Average: (Sale – 12)

Season 2017-2018: Tk. 218.36 & Season 2016-2017: Tk. 208.39

General + Other Market(s) This/Last Week

KOLKATA SALE 29 HELD ON 19th, 20th & 21st JULY, 2017

CTC Leaf: There was good demand for brighter liquoring and other clean, well-made sorts. Best Assams sold at firm to dearer levels. Plainer and BLF categories met with better demand this week though levels were barely steady to easier.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	388-528	357-404	373-404
GOOD ASSAMS	342-373	295-342	326-357
MED ASSAMS	248-295	217-264	233-295
GOOD DOOARS	280-310	280-295	280-295
MEDIUM DOOARS	217-264	217-264	217-264
COM MED DOOARS	178-194	178-194	178-194
PLN &BLF DOOARS	153-170	155-170	155-170

COONOOR 29 DATED 21st JULY, 2017

There was good demand this week. The best and good liquoring teas although irregular, were firm to dearer with quality. The medium and plainer teas were generally dearer by Rs.2 – 4. The browner sorts moved up to a lesser extent.

CTC Leaf	Best	Good	Medium	Plain
	144-155	124-140	98-116	90-86

SILIGURI SALE 29 dated 20th JULY, 2017

Fair & subdued demand. Levels across all segments eased in line with quality particularly more on common/ browner sorts which were difficult of sale.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	244-326	256-310	240-295
MEDIUM / BETTER MEDIUM	194-248	194-240	194-225
COMMON / BLF	140-178	132-178	132-178

MOMBASA SALE 29 DATED 17th –18th JULY, 2017

Good general demand prevailed for the 136,100 packages (8,885,641kilos) available in the market. However, 11.12% of the teas were neglected.

CTC Quotations	BP1-USC/Kg	PF1-USC/Kg	PD-USC	D1-USC
Best	310 – 396	373 – 450	385 – 420	380 – 438
Good	310 – 362	370 – 401	390 – 398	390 – 412
Good Medium	310 – 348	332 – 399	370 – 396	384 – 408
Medium	298 – 322	297 – 344	274 – 390	220 – 327
Lower Medium	175 – 277	200 – 282	228 – 252	240 – 250
Plainer	158 – 186	162 – 258	185 – 254	212 – 250