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TEA MARKET REPORT - Sale 12 Held on Tuesday 18th July, 2017

CTC LEAF: 35,811 packages and 201 packages of Old Season Teas on offer met with a good demand at easier rates.

BROKENS: All bright Brokens were a good market but were easier by Tk.10/- to 15/-. Mediums were similarly easier whilst plain teas met with a little less interest and eased by upto Tk.15/- and more. There were several withdrawals.

FANNINGS: Best Fannings were readily absorbed at a drop of Tk.10/- to Tk.15/-. Mediums shed upto Tk.15/ and more whilst the plainest were also easier with more withdrawals. .

CTC DUST: 6,189 packages and 74 packages of Old Season Teas on offer met with a good demand. Select few lines of Ds were well competed for and advanced by Tk.15/- to Tk.20/-. Other improved liquoring varieties sold around last levels with some

withdrawals whilst the remainder was lower market and sold at a drop of Tk. 5/- to Tk.10/-. Blenders lent active support with some interest from the Loose tea buyers.

COMMENTS: There was less competition for teas on offer this week particularly from the Blenders. Internal buyers were not as active as in the last week. As a result, prices declined over a broad front particularly for the plainer sorts where there were several withdrawals.

Good liquoring Dusts were a strong feature of the sale.

Our catalogue (**Sale 12**) Avg: Tk 217.26, sold 83.7% & (Sale 11) Avg: Tk 222.81, sold 92.8%

Brokens	Quotations – This Week – (In Taka)							
	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	200-220	210-230	Best	235-240	240-250	PD	NQTA	NQTA
Medium	210-225	210-240	Good	225-230	225-235	RD	155-264	160-264
Small	215-235	220-245	Medium	210-215	210-220	D	168-290	160-290
Plain	145-170	150-180	Plain	145-165	160-185	CD	160-	195-289

Exchange Rates 18th July, 2017 Sterling Pound: Tk. 1 04.2958 dollar: Tk. 80.1126

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	10	299/-	AKT
Fannings	* Madhupur	PF	10	285/-	Meghna
Clonal Brokens	* Madhupur	GBOP(BT1)	10	315/-	AKT
Clonal Fannings	* Madhupur	PF(BT1)	10	310/-	Meghna
PD/RD	* Madhupur	RD	20	290/-	AKT/Ispahani
CLONAL RD/PD	* Madhupur	RD(BT1)	10	331/-	MA
D	* Madhupur	D	10	320/-	Meghna
Clonal D	* Madhupur	D(BT1)	10	328/-	Meghna
CD	* Rajghat	CD	10	280/-	Shawon
Clonal CD	Ghazipore	CD	10	256/-	Ispahani

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 12)				Next Sale (Sale 13)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	36,012	1,973,510	31,443	1,721,216	42,811	2,347,498	36,120	1,977,284
Dust	6,263	343,988	5,240	287,551	7,625	418,109	6,087	334,872
Total	42,275	2,317,498	36,683	2,008,766	50,436	2,765,608	42,207	2,312,156

Chittagong Auction Average: (Sale – 11)

Season 2017-2018: Tk. 223.71 & Season 2016-2017: Tk. 211.53

General + Other Market(s) This/Last Week

KOLKATA SALE N9. 28 HELD ON 12TH & 13TH JULY, 2017

CTC Leaf: Best Assams continued to meet with good demand and sold at firm to dearer rates with competition. Other brighter liquoring descriptions and clean, well-made Assams in the medium categories were a steady market. The remainder was irregularly easier. Better Dooars and clean, medium varieties were irregular around last. Plainer and BLF categories were irregularly easier although a larger weight of these categories sold compared to the previous week.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	388-528	342-404	357-404
GOOD ASSAMS	326-373	280-326	326-357
MED ASSAMS	233-295	217-264	233-295
GOOD DOOARS	280-310	280-295	264-280
MEDIUM DOOARS	217-264	217-264	217-248
COM MED DOOARS	179-194	178-194	179-194
PLN & BLF DOOARS	155-170	155-170	155-170

COONOOR 28 DATED 14TH JULY, 2017

This week there was fair but selective demand. The best and good liquoring teas were lower by Rs.4 – 6 and witnessed fair withdrawals. The medium and plainer sorts were lower by Rs.3 – 4. The internal market bought fairly but was selective at lower levels. The major blender and exporters were absent.

SILIGURI SALE 28 dated 13TH JULY, 2017

LEAF: Demand was good for quality and fair for remainder at steady to easier levels following quality. DUST: Strong demand at firm to occasionally dearer levels. Buying Pattern: Internal Buyers- Active. Of the blenders- HUL was active whilst others operated. Exporters- Selective .

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	272-326	272-310	248-295
MEDIUM / BETTER MEDIUM	194-256	194-256	186-233
COMMON / BLF	124-179	132-179	132-170

MOMBASA SALE 28 DATED 10TH -11TH JULY, 2017

There was strong general demand for the 139,587 packages (9,082,566kilos) on offer with prices closely following quality and only 8.84% were unsold

CTC Quotations	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	317 – 389	364 – 456	394 – 418	390 – 438
Good	320 – 356	370 – 398	385 – 404	390 – 410
Good Medium	310 – 348	336 – 398	355 – 414	380 – 418
Medium	286 – 330	292 – 342	250 – 396	252 – 323
Lower Medium	180 – 286	220 – 279	228 – 264	234 – 252
Plainer	160 – 230	140 – 264	140 – 244	206 – 240