

# NATIONAL BROKERS LIMITED

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**Tea Auctioneers since 1948**

## TEA MARKET REPORT - Sale 01 Held on Tuesday 25<sup>th</sup> April, 2017

CTC LEAF: 20,648 packages and 108 packages of Old Season teas on offer met with a good demand.

BROKENS: BOPs met with a selective demand. Only a few good liquoring well made varieties sold well which fetched prices between Tk.200/- and Tk.210/-. There were some withdrawals in this category. Well made small Brokens were strongly competed for and generally sold between Tk.205/- and Tk.215/-. Medium varieties sold between Tk.195/- and Tk.200/-. Plain types met with only some demand and sold between Tk.170/- and Tk.180/- with fairly heavy withdrawals.

FANNINGS: Well made and best liquoring Fannings were strongly competed for and sold between Tk.210/- and Tk.225/-. Good types also sold well in line with quality. These realised prices between Tk.195/- and Tk.205/-. Medium varieties met with some demand with fair withdrawals whilst plainest were often difficult of sale with heavier withdrawals.

CTC DUST: 3,327 packages and 14 packages of Old Season Teas on offer met a strong demand CDs particularly the

good liquoring varieties were a strong feature of the sale and sold higher than Brokers' valuations, selling between Tk.245/- and Tk. 270/-. Good liquoring Dusts were also a strong market selling around Brokers' valuations and slightly lower ranging between Tk.215/- and Tk..225/- and more. RDs met with a good demand and generally sold Tk.5/- to Tk.10/- below valuations, selling between Tk.205/- and Tk.220/-. Both Blenders and Loose Tea buyers lent strong support.

COMMENTS: The New Season's sale started with a good demand particularly for the brightest teas on offer. Loose tea buyers were the mainstay of the market with fair support from the Blenders for selective lines on offer. However, it was noteworthy that price concertina between best and medium is wide often by Tk.20/- per kg.

Good liquoring CDs and Ds were a strong feature of the sale. Our catalogue (Sale 01) Avg: Tk 208.47, Sold 79.2%

### Quotations – This Week – (In Taka)

Brokens	This Week	FANNINGS	This week	DUST	This week
Large	NQTA	Best	210-225	PD	200-220
Medium	190-205	Good	195-205	RD	200-220
Small	195-210	Medium	185-190	D	215-230
Plain	165-175	Plain	175-180	CD	245-270

EXCHANGE RATES 25<sup>TH</sup> APRIL, 2017 STERLING POUND: TK. 105.8947 DOLLAR : TK. 83.6045

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	10	274/-	Sum
Fannings	Madhupur	PF	10	246/-	NBT
Clonal Brokens	* Madhupur	GBOP(BT2)	10	290/-	GL
Clonal Fannings	BTRI	DMPF) BT2	10	339/-	Lux
PD/RD	* Madhupur	RD	10	231/-	AKT
Clonal PD/RD	Clevedon	RD	5	266/-	Aftab
D	Madhupur	D	10	253/-	AKT
Clonal D	Clevedon	D	5	263	AKT
CD	* Deanston	CD	10	276/-	Sha
Clonal PD/RD	* Madhupur/Madhupur	CD(BT1)	10/5	280/-	MH/Jamuna

\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 01)				Next Sale (Sale 02)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	20,756	1,138,478	25,870	1,419,408	15,012	823,799	20,474	1,122,300
Dust	3,341	183,878	3,904	214,928	3,167	173,792	3,733	205,632
<b>Total</b>	<b>24,097</b>	<b>1,322,356</b>	<b>29,774</b>	<b>1,634,336</b>	<b>18,179</b>	<b>997,591</b>	<b>24,207</b>	<b>1,327,932</b>

Chittagong Auction Average: [ Sale – 46 (Final) ]  
Season 2016-2017: Tk. 126.85

## General + Other Market(s) This/Last Week

### KOLKATA SALE N9. 16 DATED 18<sup>TH</sup> APRIL, 2017

CTC Leaf: The small weight of good liquoring and well-made Assams sold well in line with quality. Dooars were irregular around last levels.

#### **Quotations for CTC**

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	356-388	341-372	325-341
GOOD ASSAMS	310-356	295-341	295-325
MED ASSAMS	263-295	248-264	248-279
GOOD DOOARS	310-356	295-325	214-295
MEDIUM DOOARS	232-264	217-248	217-232
COM MED DOOARS	201-217	201-217	201-217
PLN &BLF DOOARS	170-186	170-186	170-186

**COONOOR 16 DATED 21<sup>ST</sup> APRIL, 2017 :** This week demand was selective.

CTC Leaf	Best	Good	Medium	Plain
	166-174	155-163	140-150	124-135

### SILIGURI SALE 16 DATED 19<sup>TH</sup> APRIL, 2017

LEAF: Good demand for best/good sorts which were steady to easier in line with quality.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	310-403	295-388	279-325
MEDIUM / BETTER MEDIUM	225-295	225-279	217-264
COMMON / BLF	155-209	155-209	155-201

### MOMBASA AUCTION NO. 16 – 18<sup>th</sup> & 19<sup>th</sup> APRIL, 2017

Good general demand for the 128,576 packages (8,418,368kilos) on offer with prices closely following quality. 11.80% were neglected on account of quality.

Quotations	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	296 – 396	369 – 454	360 – 416	370 – 424
Good	285 – 326	352 – 399	354 – 384	370 – 402
Good Medium	274 – 334	330 – 404	350 – 390	338 – 416
Medium	270 – 318	264 – 328	260 – 320	245 – 328
Lower Medium	174 – 290	175 – 266	170 – 228	199 – 232
Plainer	172 – 265	151 – 234	160 – 212	165 – 204