

# NATIONAL BROKERS LIMITED

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**Tea Auctioneers since 1948**

## TEA MARKET REPORT – Sale 43 held on Tuesday 28<sup>th</sup> February, 2017

CTC LEAF: 30,648 packages of teas on offer met with a good but irregular demand.

BROKENS: There was a fair demand for a few clean teas on offer which generally sold at lower levels. All other varieties eased in line with quality with fair withdrawals. Poor types met with a fairly good support but sold at lower levels. There were fair withdrawals in this category.

FANNINGS: A fair weight of clean Fannings on offer met with a stronger demand and advanced by Tk.5/- to Tk.10/- and sometimes more. The Mediums saw fair interest but at lower rates with some withdrawals. Plain and poor types met with fair interest but at lower rates. There were several withdrawals in this category.

CTC DUST: 5,402 packages of teas on offer met with a fair demand. Good liquoring teas particularly the CDs were a strong feature and were mostly a dearer market following competition. Others were easier.

However, plain and end of season teas met with a selective demand at much lower rates with fair withdrawals. Blenders lent good support with fair interest from the Loose tea buyers..

COMMENTS All sections of the market were active for clean liquoring types which generally advanced. However, plain, poor types met with good enquiry but were easier with a lot of withdrawals. Loose tea buyers lent a good support whilst there was fair interest from Pakistan buyers at reduced levels.

Good liquoring Dusts particularly CDs were a dearer market.

Our catalogue (Sale 43) Avg: Tk 126.56, sold 69.3% & (Sale 42) Avg: Tk 134.39, sold 70.3%.

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	80-90	95-110	Best	205-220	205-215	PD	NQTA	155-170
Medium	90-120	110-130	Good	180-200	175-195	RD	78-270	80-250
Small	100-125	120-135	Medium	110-120	120-140	D	81-251	80-274
Plain	70-85	80-90	Plain	75-90	80-90	CD	150-270	180-245
Poor	55-65	60-75	Poor	60-70	65-75			

EXCHANGE 28<sup>th</sup> FEBRUARY, 2017 STERLING POUND: TK 96.9035 DOLLAR : TK. 78.9653

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Amrail	GBOP	20	220/-	Unilever/AKT
Fannings	* Amrail	PF	40	224/-	Meghna/AKT/Ispahani
Clonal Brokens	Clevedon	GBOP(S)	10	273/-	Biswas
Clonal Fannings	Clevedon	OF	10	266/-	Maria
PD/RD	* Daragaon	RD	10	270/-	AKT
Clonal PD/RD	* Madhupur	RD(BT1)	10	279/-	AKT
D	* Amrail	D	10	251/-	AKT
Clonal D	* Madhupur	D(BT1)	10	239/-	AKT
CD	* Lungla	CD	5	270/-	AKT
Clonal CD	* Madhupur	CD(BT1)	10	266/-	AKT

- Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 43)				Next Sale (Sale 44)			
	Season 2016-2017		Season 2015-2016		Season 2016-2017		Season 2015-2016	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	30,648	1,673,081	8,525	464,110	28,174	1,538,977	6,596	359,525
Dust	5,402	296,100	1,667	91,531	6,118	334,190	634	34,866
Total	36,050	1,969,181	10,192	555,641	34,292	1,873,166	7,230	394,391

Chittagong Auction Average: (Sale – 42)

Season 2016-2017: Tk. 133.44 & Season 2015-2016: Tk. 152.99

## General + Other Market(s) This/Last Week

### GUWAHATI SALE 09 HELD ON 28<sup>TH</sup> FEBRUARY,2017

Market opened to good demand. All sorts irregular and at times tending lower following quality. TGBL operating on plainer sorts. HUL selective so far. Western India operating on liquoring varieties. Other Internals good support.

### KOLKATA SALE 08 HELD ON 21<sup>st</sup>, 22<sup>nd</sup> & 23<sup>rd</sup> FEBRUARY,2017

CTC Leaf: There was fair demand. Assams on offer sold at irregularly easier levels following seasonal decline in quality whilst the plainer, browner sorts were further discounted and faced some withdrawals. Dooars, including plainer and BLF varieties sold at irregularly easier levels. CTC Dust: There was better demand. Assams and small weight of Dooars on offer sold at irregularly easier levels.

	2017(USC/kg)	2016 (USC/kg)
SALE 07	175.00	179.00
SALE 08	166.00	165.00

### COONOOR SALE 08 DATED 24<sup>th</sup> FEBRUARY,2017

This week there was strong demand. The best and good liquoring varieties were generally dearer following quality. The medium and plainer teas tended to sell Rs.2 – 3 dearer with the blacker fannings appreciating further. The major blender was active with fair support from the exporters and regional packeteers while the internal segment and TGBL were selective.

	Best(USC/kg)	Good(USC/kg)	Medium(USC/kg)	Plain(USC/kg)
CTC Leaf	183-192	173-180	156-168	136-153

**SILIGURI** : Sale-08 dropped.