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TEA MARKET REPORT – Sale 39 held on Tuesday 31st January, 2017

CTC LEAF: 40,141 packages of teas on offer met with only a fair demand,

BROKENS: There was some interest for the BOPs on offer particularly the plainer varieties with a further drop in value. There was also several withdrawals. Smaller Brokens met with a little more interest but were easier. Plain varieties were a selective market whilst poor types met with less competition with heavy withdrawals.

FANNINGS: A few bright liquoring teas on offer met with a fairly strong competition and were generally firm to occasionally dearer. Medium varieties were about steady. However, plainer types continued to be discriminated especially the fibrous descriptions. Poor teas saw less demand and met with more withdrawals.

CTC DUST: 7,028 packages of teas on offer met with only a fair demand. Good liquoring varieties sold well at around last levels. Others were an easier market and

sold at a drop of Tk.10/- to Tk.15/- following quality. There was fair withdrawals in this category. Plain and end of season teas once again were neglected without any bids. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS Blenders were actively competing for the bright liquoring teas on offer which were firm to slightly dearer but all others were easier with heavy withdrawals especially the plain and poor types. Pakistan buyers were more selective and there were less off-take from this section.

Good liquoring Dusts were mostly a firm market.

Our catalogue (Sale 39) Avg: Tk 167.83, sold 57.3% & (Sale 38) Avg: Tk 161.04, sold 62.2%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	125-130	130-140	Best	190-205	185-200	PD	NQTA	182-200
Medium	135-150	140-150	Good	175-180	175-180	RD	140-237	130-255
Small	150-165	150-160	Medium	135-145	145-155	D	155-260	150-254
Plain	70-90	80-90	Plain	80-90	85-100	CD	170-265	180-260
Poor	60-70	70-75	Poor	65-70	75-80			

EXCHANGE 31ST JANUARY, 2017 STERLING POUND: TK, 97.6098 DOLLAR : TK. 78.7159

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Balisera	GBOP	20	215/-	Magnolia/Ispahani
Fannings	* Amrail	PF	20	223/-	Magnolia/Ispahani
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	265/-	Ruby
Clonal Fannings	BTRI	DMPF(BT2)SPL	2	510/-	Gupta
PD/RD	* Daragaon	RD	20	237/-	AKT
Clonal PD/RD	* Deundi	RD	10	225/-	AKT
D	* Daragaon	D	10	260/-	AKT
Clonal D	Kaiyacherra Dalu	D	5	223/-	Biswas
CD	* Amrail	CD	10	265/-	Sam
Clonal CD	Madhupur	CD(BT1)	10	250/-	Shahi

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 39)				Next Sale (Sale 40)			
	Season 2016-2017		Season 2015-2016		Season 2016-2017		Season 2015-2016	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	40,141	2,192,685	35,335	1,928,332	38,129	2,085,084	35,606	1,941,268
Dust	7,028	386,740	5,378	294,896	6,874	375,905	4,814	264,231
Total	47,169	2,579,425	40,713	2,223,228	45,003	2,460,989	40,420	2,205,498

Chittagong Auction Average: (Sale – 38)

Season 2016-2017: Tk. 148.82 & Season 2015-2016: Tk. 173.50

General + Other Market(s) This/Last Week

KOLKATA SALE 04- 24TH & 25TH JANUARY, 2017

There was good demand. Best & Good Assams sold at irregularly easier levels in line with quality. Medium Assams followed a similar trend and plainer sorts faced some withdrawals. Better and well-made medium Dooars were barely steady to tending easier. Remainder, including plainer and BLF varieties were irregularly easier. CTC Dust: There was better demand than the leaf category. Select best liquoring Assams sold at levels which were irregular around last whilst the remainder was irregularly easier. The small weight of Dooars on offer sold at barely steady rates.

Quotations for CTC USC/Kg	Brokens	Fannings	Dusts
BEST ASSAMS	280-309	265-280	265-295
GOOD ASSAMS	221-265	221-243	236-250
GD-MED-ASSAMS	206-221	191-214	206-221
MED ASSAMS	177-206	177-191	177-191
GOOD DOOARS	236-258	221-236	206-236
MED DOOARS	177-206	177-199	184-199
BLF DOOARS	132-162	132-162	132-169

COONOOR SALE 04 DATED 27TH JANUARY, 2017

This week there was better demand. The best and good liquoring varieties were irregular and lower with quality, seeing some withdrawals.

CTC	Best	Good	Medium	Plain
Leaf	165-174	156-162	150-155	136-147

SILIGURI SALE 04- 25TH JANUARY, 2017

Good demand for medium & below and fair for the remainder. Levels continued to ease across all segments particularly more on the upper segments following decline in quality and met with some withdrawals.

Quotations USC/Kg	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	214-280	206-272	199-236
MEDIUM / BETTER MEDIUM	169-206	169-199	162-191
COMMON / BLF	125-162	133-162	125-155

MOMBASA SALE 04 – 23rd & 24th JANUARY, 2017

Offerings this week totaled 138,097 packages (8,890,671.00kilos) against 188,659 packages (12,275,549.00kilos) for the same period last year, made up as follows: Strong demand for the 138,097 packages (8,890,671kilos) on offer with 12.83% remaining unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD-USC	D1-USC
Best	334 – 434	430 – 492	390 – 436	390 – 448
Good	317 – 379	420 – 456	395 – 410	390 – 420
Good Medium	315 – 380	390 – 458	399 – 490	380 – 440
Medium	305 – 349	310 – 386	295 – 400	294 – 351
Lower Medium	170 – 300	214 – 300	224 – 260	230 – 258
Plainer	141 – 254	143 – 256	175 – 230	182 – 230